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August 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Stanley County School District 57-1
  Limited Tax General Obligation Certificates, Series 2012A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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AUG - 8 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
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STANLEY COUNTY SCHOOL DISTRICT 57-1
STANLEY COUNTY
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2012A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Stanley County School District 57-1

2. Designation of issue: Limited Tax General Obligation Certificates, Series 2012A

3. Date of issue: July 24, 2012

4. Purpose of issue: The proceeds of which will be used for the purpose of: (1) constructing a new elementary building, (2) rehabilitating existing facilities, (3) providing equipment for such facilities, and (4) pay the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $4,995,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2012A is true and correct on this 24th day of July 2012.

Jessi Fromm

By: Jessi Fromm
Its: Business Manager

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$4,995,000

Stanley County School District 57-1, South Dakota
Limited Tax General Obligation Certificates, Series 2012
AA- Rated / New Money Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
07/24/2012	-	-	-	-	-
06/01/2013	-	-	91,129.97	91,129.97	-
12/01/2013	195,000.00	0.450%	53,431.25	248,431.25	339,561.22
06/01/2014	-	-	52,992.50	52,992.50	-
12/01/2014	230,000.00	0.600%	52,992.50	282,992.50	335,985.00
06/01/2015	-	-	52,302.50	52,302.50	-
12/01/2015	235,000.00	0.750%	52,302.50	287,302.50	339,605.00
06/01/2016	-	-	51,421.25	51,421.25	-
12/01/2016	235,000.00	0.850%	51,421.25	286,421.25	337,842.50
06/01/2017	-	-	50,422.50	50,422.50	-
12/01/2017	235,000.00	1.100%	50,422.50	285,422.50	335,845.00
06/01/2018	-	-	49,130.00	49,130.00	-
12/01/2018	240,000.00	1.350%	49,130.00	289,130.00	338,260.00
06/01/2019	-	-	47,510.00	47,510.00	-
12/01/2019	245,000.00	1.600%	47,510.00	292,510.00	340,020.00
06/01/2020	-	-	45,550.00	45,550.00	-
12/01/2020	245,000.00	1.850%	45,550.00	290,550.00	336,100.00
06/01/2021	-	-	43,283.75	43,283.75	-
12/01/2021	250,000.00	2.000%	43,283.75	293,283.75	336,567.50
06/01/2022	-	-	40,783.75	40,783.75	-
12/01/2022	255,000.00	2.200%	40,783.75	295,783.75	336,567.50
06/01/2023	-	-	37,978.75	37,978.75	-
12/01/2023	260,000.00	2.400%	37,978.75	297,978.75	335,957.50
06/01/2024	-	-	34,858.75	34,858.75	-
12/01/2024	270,000.00	2.550%	34,858.75	304,858.75	339,717.50
06/01/2025	-	-	31,416.25	31,416.25	-
12/01/2025	275,000.00	2.600%	31,416.25	306,416.25	337,832.50
06/01/2026	-	-	27,841.25	27,841.25	-
12/01/2026	285,000.00	2.750%	27,841.25	312,841.25	340,682.50
06/01/2027	-	-	23,922.50	23,922.50	-
12/01/2027	290,000.00	2.900%	23,922.50	313,922.50	337,845.00
06/01/2028	-	-	19,717.50	19,717.50	-
12/01/2028	300,000.00	3.000%	19,717.50	319,717.50	339,435.00
06/01/2029	-	-	15,217.50	15,217.50	-
12/01/2029	310,000.00	3.100%	15,217.50	325,217.50	340,435.00
06/01/2030	-	-	10,412.50	10,412.50	-
12/01/2030	315,000.00	3.000%	10,412.50	325,412.50	335,825.00
06/01/2031	-	-	5,687.50	5,687.50	-
12/01/2031	325,000.00	3.500%	5,687.50	330,687.50	336,375.00
Total	**$4,995,000.00**	-	**$1,425,458.72**	**$6,420,458.72**	-

Yield Statistics

Bond Year Dollars	$55,082.13
Average Life	11.027 Years
Average Coupon	2.5878790%
Net Interest Cost (NIC)	2.6735854%
True Interest Cost (TIC)	2.6496276%
Bond Yield for Arbitrage Purposes	2.5586603%
All Inclusive Cost (AIC)	2.6866078%

IRS Form 8038

Net Interest Cost	2.6004353%
Weighted Average Maturity	11.021 Years

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